

345TH DISTRICT COURT TRAVIS COUNTY COURTHOUSE P. O. BOX 1748 AUSTIN, TEXAS 78767

ALBERT ALVAREZ Official Reporter (512) 854-9373

DANIKAE DOETSCH Court Clerk (512) 854-5836

STEPHEN YELENOSKY

Judge (512) 854-9374 (512) 854-4540

DANA LEWIS Staff Attorney (512) 854-9892

ANGELA RILEY Court Operations Officer (512) 854-9712 April 23, 2009

Michael A. Shaunessy Sedwick, Detert, Moran & Arnold, LLP 919 Congress Avenue, Suite 1250 Austin, Texas 78701 Via FAX: 512/481-8444

Joseph J. Rotunda Director, Texas State Securities Board 208 East 10th Street, Suite 5th floor Austin, Texas 78701 *Via FAX: 512/305-8398* Kara L. Kennedy
Office of the Attorney General
Assistant Attorney General
Financial Litigation Division
300 West 15th Street, 6th floor
Austin, Texas 78701
Via FAX: 512/370-9903

Re: D-1-GV-09-000228; State of Texas vs. National Life Settlements, LLC, et al; in the 250th Judicial District, Travis County, Texas.

Dear Counsel:

Enclosed please find attached an Agreed Order Continuing Case on the above mentioned cause. The original order have been filed with the District Clerk's Office.

Angelal Riley

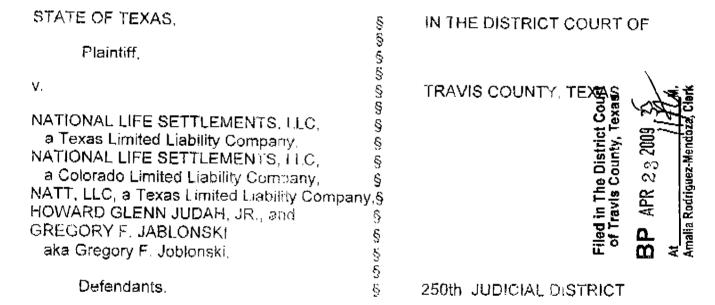
Court Operations Officer, 345th District Court

Travis County, Texas

SY/ar

Orig: Ms. Amalia Rodriguez-Mendoza, Travis County District Clerk

CAUSE NO. D-1-GV-09-000228



AGREED ORDER CONTINUING CASE

On this day the Court considered the parties' Joint Motion for Continuance of the trial setting in the above-captioned cause. The Court concludes that the motion is meritorious and should be granted.

IT IS THEREFORE ORDERED that trial on the merits of the above-captioned cause is hereby re-set for 9:00 a.m. on June 29, 2009.

IT IS FURTHER ORDERED that the terms of the Temporary Injunction Order and Order Appointing Permanent Receiver signed on February 26, 2009 shall continue in full force and effect until such trial.

IT IS FURTHER ORDERED that a constructive trust is imposed over the property in the Receiver's possession for the sole benefit of the individuals whom the Court determines at a later date are holders of allowed claims against National Life Settlements, LLC, a Texas Limited Liability Company, National Life Settlements, LLC, a Colorado

BOENS ROUD AT ANSTROOP AT STATE OF THE STATE

Limited Liability Company, NATT, LLC, a Texas Limited Liability Company, Howard Glenn Judah, Jr., or Gregory F. Jabloriski a.ka. Gregory F. Jobionski as later determined by the Court.

APPROVED & ENTRY REQUESTED BY:

OFFICE OF THE ATTORNEY GENERAL

KARA L. KENNEDY

State Bar No. 00797454 4

Assistant Attorney General

Financial Litigation Division

P.O. Box 12548

Austin, Texas 78711-2548

TEL: (512) 475-2540

FAX: (512) 370-9903

Attomeys for Plaintiff

JOHNA

State War No 11819580

Attorney at Law 5734 Cerritos

Houston, TX 77035

TEL: (832) 880-2058

FAX: (713) 785-4187

Attorney for Defendants

MICHAEL A. SHAUNESS

State Bar No. 18134550

Sedgwick, Detert, Moran & Arnold, LLP

919 Congress Avenue, Suite 1250

Austin, Texas 78701

TEL: (512) 481-8400 FAX: (512) 481-8444

Attomeys for Receiver

Order Continuing Case

Page 2 of 2